



Home Phone: _____
 B Wk Phone: _____
 B Cell Phone: _____
 CB Wk Phone: _____
 CB Cell Phone: _____

BORROWER INFORMATION SHEET

Name: _____ Spouse: _____
 Address: _____ City: _____ State: _____ Zip: _____
 Email Address: _____ Email Address: _____

BORROWER INFORMATION

CO-BORROWER INFORMATION

Date of Birth: ____/____/____ Date of Birth: ____/____/____
 Social Security #: ____-____-____ Social Security #: ____-____-____
 Employer: _____ Years: ____ Employer: _____ Years: ____
 Address: _____ Address: _____
 Position/Title: _____ Position/Title: _____
 Gross Monthly Income: \$ _____ Gross Monthly Income: \$ _____
 Prev Employer: _____ From/To: ____/____ Prev Employer: _____ From/To: ____/____
 Prev Emp Address: _____ Prev Emp Address: _____
 Prev Salary: \$ _____ Prev Emp Phone: _____ Prev Salary: \$ _____ Prev Emp Phone: _____

TYPE OF LOAN: ____ Purchase Purchase Amount: \$ _____ Down Payment \$ _____ ____ Refinance Refi/Cash Out \$ _____ HELOC LOAN TERM: 30 yr 20 yr 15 yr QUOTED RATE: ____ Fixed ____ CIARM W/ARM FHA VA

CURRENT HOUSING INFORMATION: Rent (Amt:\$ _____) Own # of Years _____
 (**REFI ONLY**) Yr Bought: _____ Orig Price: \$ _____ Estimated Value: \$ _____
 ESCROWS: Property Taxes: \$ _____ Hazard INS: \$ _____ Due Date: ____/____/____

APPROX. SQ FT: _____ BD: _____ BTH: _____ BASEMENT TYPE: Crawl Space Slab Full FINISHED: Yes No Partial RECENT UPDATES: _____

PREVIOUS HOUSING INFORMATION: Rent (Amt:\$ _____) Own # of Years _____
 Previous Address: _____
 Landlord (if renting): _____ Phone #: _____

1st Mortgage: _____ Balance Owed: \$ _____ Payment: \$ _____
 2nd Mortgage: _____ Balance Owed: \$ _____ Payment: \$ _____
 Current Interest Rate (1st): _____% Current Interest Rate (2nd): _____%

ASSETS: Checking w/ _____ Avg Bal \$ _____ Savings w/ _____ Avg Bal \$ _____ IRA/401K/Stocks/Bonds: _____ Approx Value \$ _____ Life Ins Cash Value: \$ _____

Child Support: _____ Receive _____ Pay Amount \$ _____
 # of Dependents: _____ Ages: _____
 OK to run credit report given by: _____ Date: ____/____/____
LOAN OFFICER: _____ **REFERRAL SOURCE:** _____